




The Institutes®
CPCU Society
Colorado & Pikes Peak



ANNUAL FALL CE SEMINAR / I-DAY

FRIDAY, SEPTEMBER 18, 2026

Welcome!

WIFI PASSWORD:
Colo36beers

Please Put Your Phone on Silent During the Seminar

2026 Annual Fall CE Seminar / I-Day Agenda

8:15 - 9:00 Check In, Choose a Seat, Network, Start “Sponsor Card”

9:00 - 9:15 Welcome from CCA President, Melissa Snizek, CPCU President Lisa Stadler, and RMPCA President Dorman Morsman

9:15 - 10:15 Misconceptions and Misapplications in Vehicle Accident Reconstruction. Andre Taeuber, S-E-A Ltd.

10:15 - 10:30 Short Break — Stretch and Visit with Sponsors

10:30 - 11:30 CO & WY Legal Updates. Jeff Ruebel, Ruebel and Quillen

11:30 - 12:30 Lunch Served in Room

11:45 - 12:30 Lunch Presentation Carole Walker, Kelly Campbell
Brett Clausen Announces CPCU Designees

12:30 - 12:40 Short Break — Complete “Sponsor Card”

12:40 - 1:40 Selecting and Using Consultants and Experts in Insurance Claims. Jeremiah Kiefer WINDSTORM, and Ron Goff Lerch Bates

1:40 - 1:50 Short Break, Bar Opens — Turn in Completed “Sponsor Card”

1:50 - 2:45 Claims, Code & Consequences: Managing Ethics and AI.
Panel of Experts: Jason Van Dorn, John Steele, David Secondo

3:00 - 4:30 “Sponsor Card” Grand Prize Drawing and Happy Hour



On behalf of the Colorado Claims Association, it is my pleasure to welcome you to our annual Industry Day.

This event reflects our continuing commitment to supporting education, professional development, and connection within Colorado's insurance industry. We are pleased to partner again this year with the Rocky Mountain Property Claims Association (RMPCA) and the CPCU Society to bring you a thoughtful and educational seminar. These partnerships strengthen our collective ability to serve, educate, and elevate our community.

We extend our sincere gratitude to our sponsors and speakers. Your generous support and expertise are essential to the success of this event, and we are grateful for the time and resources you contribute to advancing our industry.

I am also pleased to highlight the Colorado Claims Association's 2026 scholarship opportunity, which supports the children of CCA members. This program is one of the meaningful ways our association gives back to the professionals who contribute so much to the claims community. For additional information regarding the 2026 scholarship application, please visit our website.

Whatever brought you here today, I encourage you to make the most of the opportunity. Take a moment to introduce yourself to someone new. Take one idea from today's sessions and apply it to your work or share it with a colleague. If continuing your education is one of your reasons for attending, talk with someone who has pursued professional designations such as the AIC or CPCU. Ask what they have learned, how it has helped them, and what advice they would offer someone considering that path.

If you would like to learn more about the Colorado Claims Association, or if you are interested in joining, please reach out to any member of our board or visit www.coloradoclaims.org.

Thank you for being here. We hope you find today informative, engaging, and valuable.

Melissa Snizek



A Note from Your Chapter President

Welcome to I-Day, Colorado!

If you're here, you already know something most people don't: insurance is anything but boring. We work in an industry that quietly holds the world together — helping people rebuild, recover, and move forward when life doesn't go as planned. That's something worth celebrating.

The Colorado CPCU Chapter is a community of professionals who believe that doing this work well matters. Today is a chance to learn, reconnect with colleagues who actually appreciate a good coverage discussion, and recommit to the excellence that the CPCU designation represents.

So take in the sessions, enjoy the conversations, and soak up every minute of a day that's unapologetically all about our industry.

Thank you for being here — it's going to be a great one.

With appreciation,

Lisa Stadler | Colorado CPCU President
MBA, CIC, CRM, ARM, ERIS, CPCU



You Made a Great Business Move Today!

RMPCA is proud to partner with CCA and CPCU once again, bringing Colorado's insurance professionals together for a valuable day of education, networking, and industry connection.

Since 1989, RMPCA has been a resource for the property claims community, offering continuing education, networking opportunities, charitable outreach, and connections with respected industry service providers.

Get active and join us for our Member Appreciation Holiday Toy Drive & Casino Night on Thursday, December 10, here at 2 Penguins starting at 6:00 PM. Admission is **FREE** for active members with an unwrapped toy, or skip the toys and buy an "Elf" for \$35 for each guest to attend.

Enjoy food, drink tickets, casino money, prizes, including the chance to win \$300 cash! All the toys and support from our generous Elves make the holidays brighter for families at the Help & Hope Center.

RMPCA kicks off 2027 with a 2-hour CE seminar on Thursday, April 8th, followed by our annual golf tournament at Raccoon Creek on Friday, June 18th, then we'll be back for another Fall CE Seminar.

We hope you will join us throughout the year!

Dorman Morsman, President
Rocky Mountain Property Claims Association



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Thank you for attending!

We hope the seminar is beneficial, as well as an enjoyable time away from your workday.

Please Thank Our Seminar Speakers

9:15 - 10:15

Misconceptions and Misapplications in Vehicle Accident

Reconstruction Andre Taeuber, S-E-A

CE in Colorado, Texas, and Wyoming



WEBSITE



Follow on LinkedIn

10:30 - 11:30

CO & WY Legal Updates

Jeff Ruebel, Ruebel and Quillen

CE in Colorado, Texas, and Wyoming



WEBSITE



About Jeff

12:40 - 1:40

Selecting and Using Consultants and Experts in Insurance Claims

Jeremiah Kiefer, WINDSTORM, and Ron Goff, Lerch Bates

CE in Colorado, Texas, and Wyoming



WINDSTORM



Lerch Bates

1:50 - 2:45

Claims, Code & Consequences: Managing Ethics and AI

Jason Van Dorn, John Steele, David Secondo

Ethics CE in Colorado, Texas, and Wyoming



24/7 ADJUSTER RESOURCE



OMILIA

Carole Walker, Insurance Update, Alan Miller Spirit Award

Brett Clausen Introduces CPCU Designees

Alexandra Dryden, CPCU

Catherine Holmes, CPCU

Christopher Hoag, CPCU

Francesca Gomez, CPCU

Graham Cadwallader, CPCU

Haiyan Huang, CPCU

Jordan Feldkamp-Levy, CPCU

Josephine Defnet, CPCU

Megan Bowling, CPCU

Nicholas Shubert, CPCU

Ryan Armstrong, CPCU

Summer Delongpre, CPCU

Teria Padilla, CPCU

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THANK YOU FOR BEING HERE!

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Your Insurance Resource Associations



SEMINAR NOTES:

This image shows a single sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.